Canada's Raspberry Industry

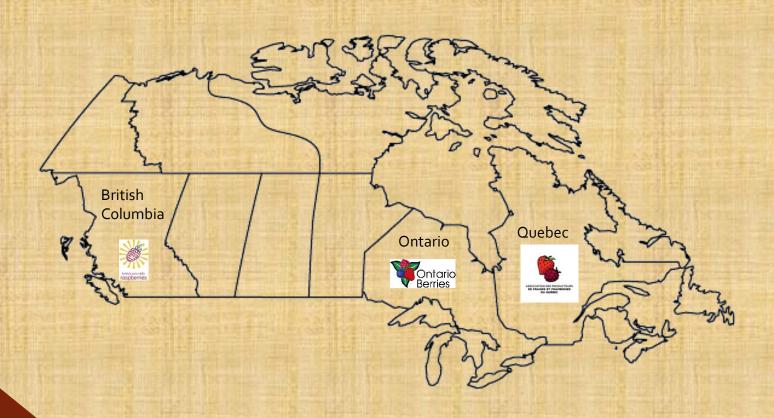
- BC RaspberryIndustry DevelopmentCouncil
- Lisa Craig, CouncilManager
- •IRO May 2021







Provinces Producing Raspberries in Canada



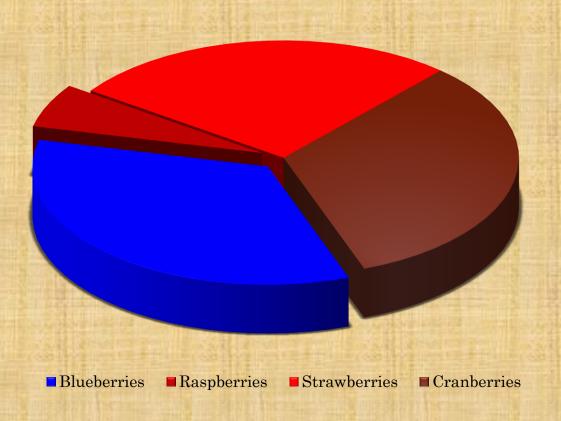


Canada's Raspberry Industry

IRO MEMBER 2021		
Country Name	Canada	
Cultivated Area (HA)	1,775	
Total Production (MT)	7,653	
Yield (MT/HA)	9.485	
Varieties (Name and %)	Eastern Canada: Tulameen and Malahat Western Canada: Meeker: 60%, Chemainus: 20% Wake™Field/Wake™Haven: 9%; Rudi: 6%; and Squamish: 5%	



Berry Production in Canada





Canada's Raspberry Production

over past 5-years

Year	Metric Ton (000)	Hectares	Farm Gate Value Dollars
2016	11,670	2,314	\$37,952 Mil
2017	9,745	2,140	\$34,942 Mil
2018	10,192	2,093	\$35,452 Mil
2019	8,947	1,963	\$32,128 Mil
2020	7,134	1,775	\$28,596 Mil

Source: Statistics Canada (https://www.canada.ca/en/statistics-canada.html).



Canada's Raspberry Trade

Year	Exports Fresh & Frozen Metric Tons	Imports Fresh & Frozen Metric Tons
2016	3,645	34,680
2017	3,045	36,061
2018	2,968	40,264
2019	3,663	44,270
2020	4,556	47,954

Source: Statistics Canada (https://www.canada.ca/en/statistics-canada.html)





BC's Raspberry History

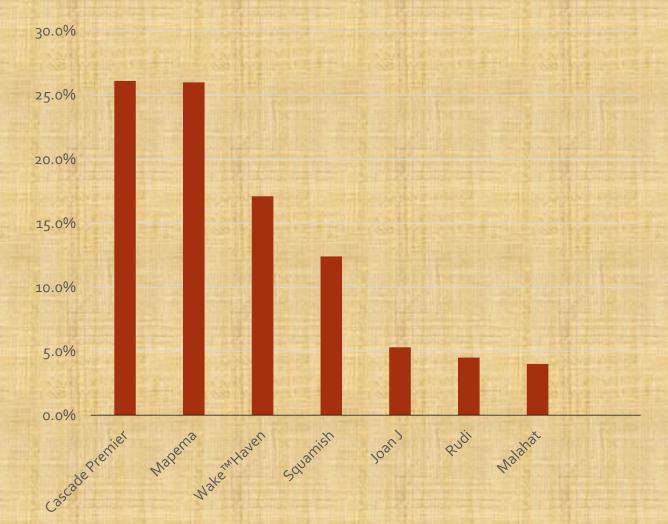
- British Columbia has been producing and promoting raspberries collectively for over 50 years.
- In 2020, British Columbia accounted for 72% of the total raspberry production and 54% of the raspberry planted area in Canada. Whereas, in 2016 BC accounted for 77% of the total raspberry production and 56% of the raspberry planted area.
- Many farms involve 3rd or 4th generation family members, who are following in their ancestors' footsteps and aligning their farms with new production practices with respect to climate change, soil health and innovative technologies.
- The central producing area is in Abbotsford, which is located in the Fraser Valley, 60 km East of Vancouver and 187 km North of Seattle, Washington.
- Production Radius: 16.1 km East to West & 6.7 km North to South







Raspberry varieties planted in BC in 2020







BC's Raspberry Production

over 5 years

Year	Marketed Production	Planted Area	Farm Gate Value
	Metric Tons	Hectares	Thousands of Dollars
2016	9,040	1,289	\$20.7 Mil
2017	7,463	1,189	\$19.1 Mil
2018	7,899	1,177	\$19.4 Mil
2019	6,789	1,090	\$16.9 Mil
2020	5,149	950	\$13.9 Mil

Source: Statistics Canada (https://www.canada.ca/en/statistics-canada.html).





BC Packing Facilities



Fresh Pack Facilities	7	
Processors	9	
Processors (with IQF)	7	
Juice Plants	5	
U-Pick operations	15+	





BC Format Types



- BC production is over 80% frozen
- With 80 85% in bulk-block and 15-20% IQF
- There has been a shift in focus fresh and IQF raspberries over the last 5-years



BC Raspberries



Research and Plant Breeding









BC Raspberries



Research and Plant Breeding

- Raspberry Breeding germplasm and cultivar development to improve yield, quality, pest and disease resistance
- Raspberry Pathology decision to support systems for fruit rot, root rot management, disease resistance screening in breeding populations
- Raspberry Entomology genetic resistance to key arthropod pests, trapping methods for invasive pests (SWD, Strawberry Blossom Weevil), and integrated pest management practices
- Raspberry Crop Enhancement —evaluation of biostimulants, and novel methods for control of plant parasitic nematodes



BC's Challenges



Labour:



- Low availability of domestic workers
- Reliability on foreign workers
- Increased minimum wage

Production

- High input costs and strict regulations
- Fungicide/herbicide resistance (e.g., Botrytis)
- SWD (Spotted Wing Drosophila Drosophila suzukii)
- New pest: Strawberry Blossom Weevil (Anthonomous rubi)
- Root rot, nematodes and weed species

MRL Requirements for Export

- Ever changing MRL requirements
- Non-standardization world-wide
- Standardization between berry commodities

Supply costs and supply of goods





Food Safety

- CanadaGAP certification in British Columbia has become an industry standard and farms continue to be CanadaGAP Audited annually
- GAP Certification for shipping to a packers/processors is required
- Varying types of Audits:

CanadaGAP – recognized by (GFSI)

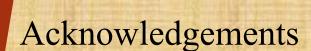
GlobalGAP (GFSI)

Primus Audit (GFSI)

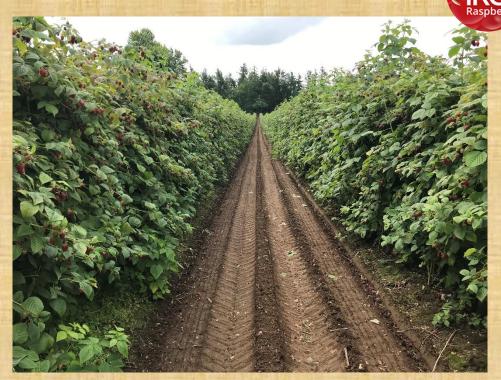












- BC Raspberry Council would like to thank the IRO committee and Poland for the invitation to participate and for considering the health and safety of the members by holding the IRO meeting virtually.
- Information for this presentation was supplied by the BC Raspberry Industry Development Council, BC's packers/processors, BC raspberry growers and Statistics Canada.
- Photos by Carolyn Teasdale, Amy Bergen